NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Article 18-A of the New York State General Municipal Law will be held by the Town of Brookhaven Industrial Development Agency (the "Agency") on the 1st day of September, 2015, at 10:00 a.m. local time, at the Town of Brookhaven Division of Economic Development, 2nd Floor, One Independence Hill, Farmingville, New York 11738, in connection with the following matters:

The Agency has previously assisted in the acquisition of an approximately 20.09 acre parcel of land located at 1630 North Ocean Avenue, Holtsville, Town of Brookhaven, Suffolk County, New York (the "Land"), the construction and equipping of an approximately 87,245 square foot addition to an existing approximately 61,309 square foot building located thereon, the installation of a new roof, and the renovation and equipping of the existing facility, including, but not limited to, the installation of pallet racks, a hoist and beam at the forklift maintenance area, a back-up generator, bi-level lighting, fire and paging alarm systems, ESFR sprinklers, HVAC and dock doors (the "Improvements" and the "Equipment"; and together with the Land, the "Original Facility"), which Original Facility is currently being leased by the Agency to J.V.M. DiCarlo, LLC, a New York limited liability company (the "Company"), and subleased by the Company to Di Carlo Distributors, Inc., a business corporation organized and existing under the laws of the State of New York (the "Sublessee"), and used by the Sublessee in its business as a wholesale food distributor.

The Company and the Sublessee have now requested the Agency's assistance with respect to the acquisition and installation of solar panels and certain equipment in connection therewith (the "2015 Facility"; and together with the Original Facility, the "Facility"). The 2015 Facility will be initially owned, operated and/or managed by the Company.

The Agency will provide financial assistance in connection with the acquisition and installation of the 2015 Facility and lease or sell the 2015 Facility to the Company for further subleasing to the Sublessee. The Agency contemplates that it will provide financial assistance to the Company and the Sublessee in the form of abatement of real property taxes on the increased assessment resulting from the installation of the 2015 Facility.

A representative of the Agency will at the above-stated time and place hear and accept written comments from all persons with views in favor of or opposed to either the proposed financial assistance to the Company and the Sublessee or the location or nature of the 2015 Facility.

Dated: August 21, 2015

TOWN OF BROOKHAVEN INDUSTRIAL DEVELOPMENT AGENCY

By: Lisa MG Mulligan
Title: Chief Executive Officer